

#StandwithUkraine 🇺🇦



28-30 March, 2022 - Palermo, Sicily

ACI EUROPE'S 13TH REGIONAL AIRPORTS' CONFERENCE

# THE VOICE OF UKRAINIAN REGIONAL AIRPORT 🇺🇦



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Odesa International Airport



**RACE 2022**  
Palermo, Sicily





# #1 What is Ukraine?

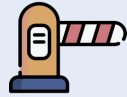




# What is Ukraine?

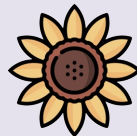


**>43 mln**  
population



**69923 km**  
border length

Ukraine is the largest world exporter in following sectors:



**18%**  
sunflower



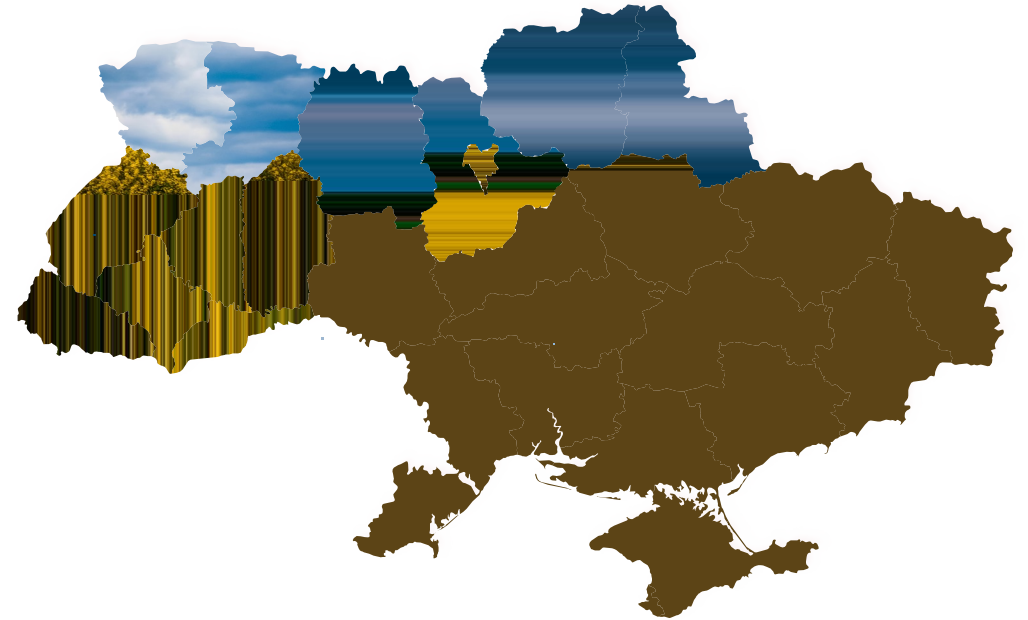
**13%**  
corn products



**12%**  
barley



**8%**  
wheat



Ukraine is representing **9%** of the world's total chernozem (black soil) areas

Ukraine is **the 2<sup>nd</sup>** largest country  
in Europe (12% of EU territory)

Map of Ukraine to compare  
with the size of other EU countries





Map of Ukraine  
to compare with the size  
of russia (aggressor)





## Map of Ukraine to compare with the size of russia (aggressor)

### Border length



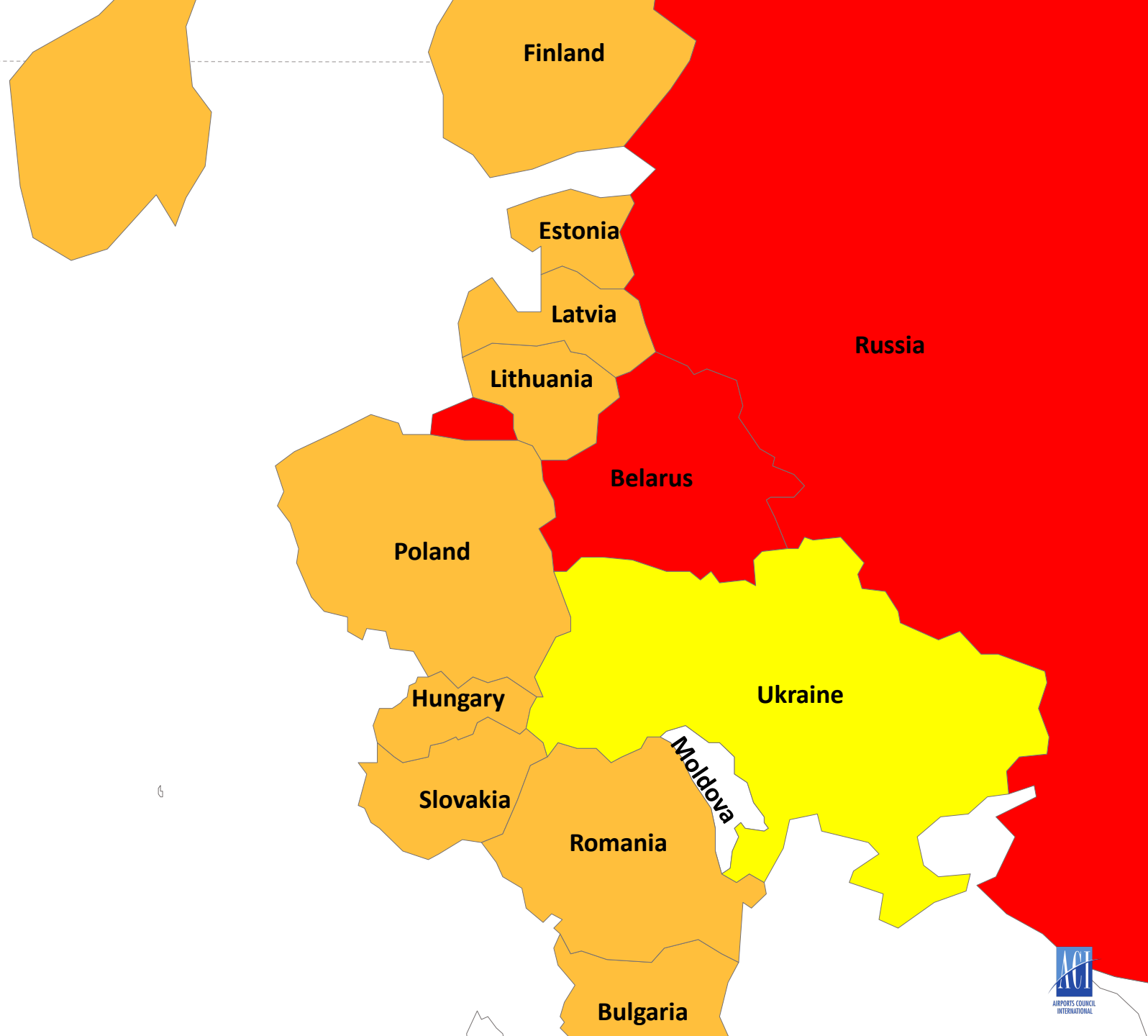
Ukraine	6 993 km
agressor	57 792 km







Ukraine is the  
shelter for EU





# #2 What were Ukrainian airports before the war







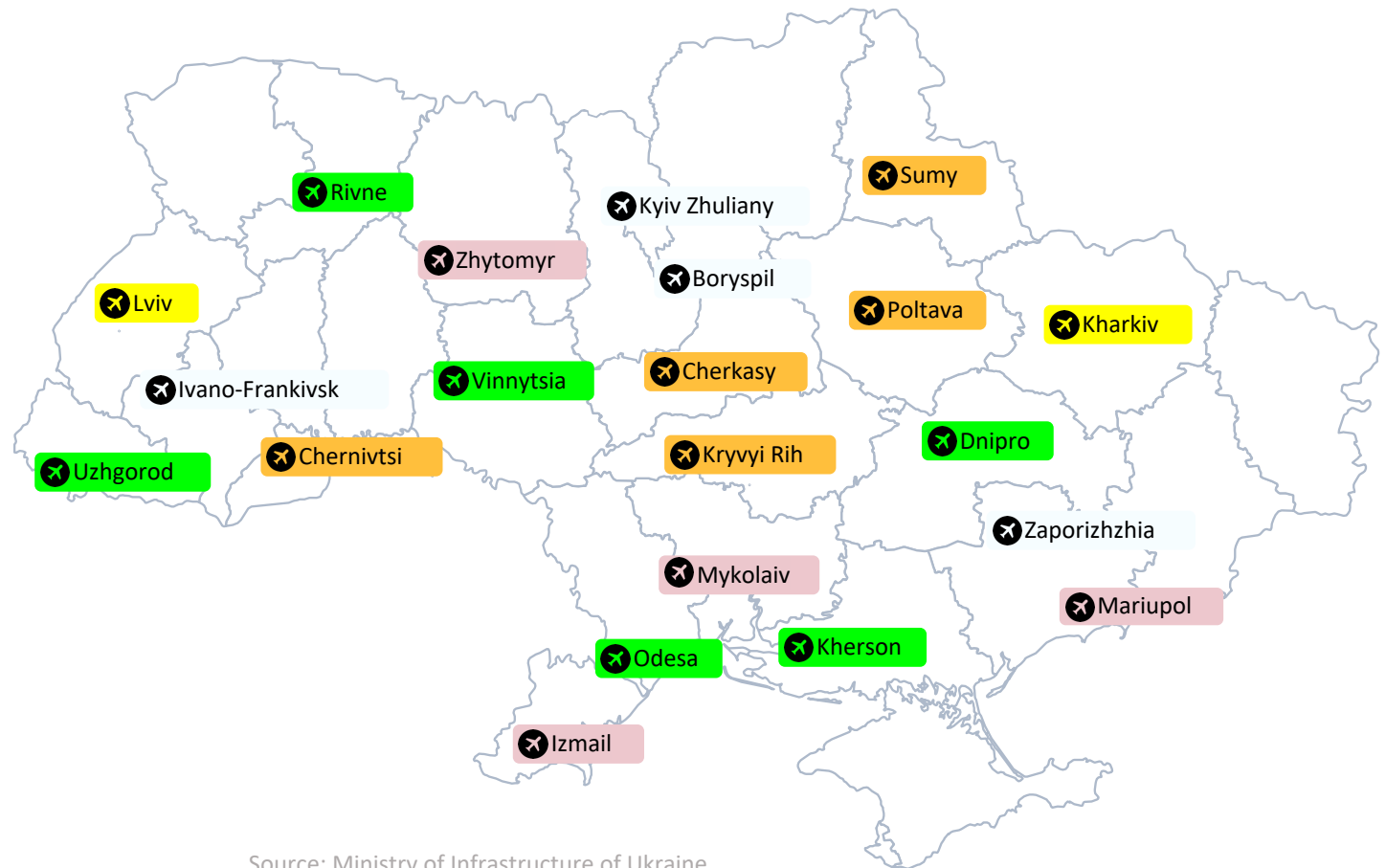


# The Big Construction Program by President of Ukraine (Mr. Volodymyr Zelenskiy) all Ukrainian airports

**ВЕЛИКЕ БУДІВНИЦТВО**  
ПРОГРАМА ПРЕЗИДЕНТА УКРАЇНИ

Ukraine is 50 airports and aerodromes, 17 of airports with existing traffic in 2019

-  Planned works in 2021
-  Full commissioning of airfields in 2021
-  Works planned for 2022
-  Works planned for 2023

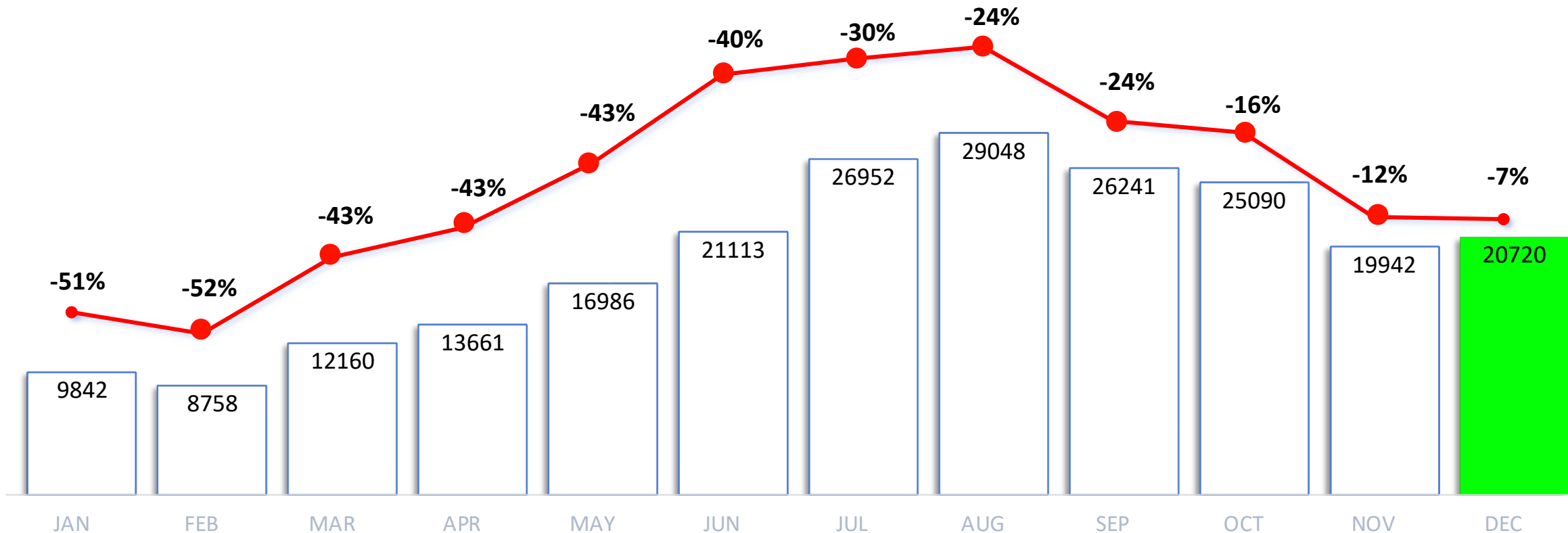


Source: Ministry of Infrastructure of Ukraine

# Statistics on number of flights of Ukrainian airports in 2021

(recovery rate to pre-Covid-19 figures)

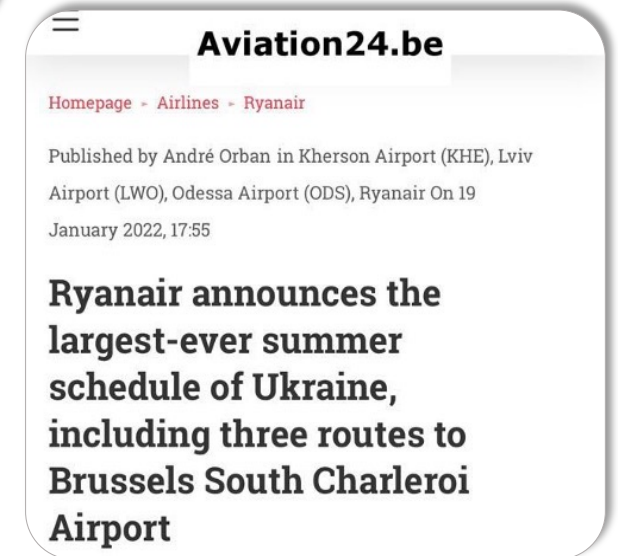
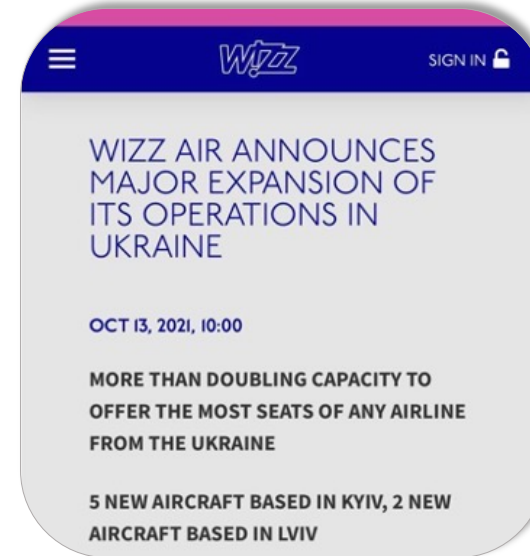
Ukraine was in the top5 countries of Eurocontrol with the best recovery of traffic in 2021 compared to 2019







EU Summit in Ukraine, 12 OCT, 2021:  
joining of Ukraine in single EU aviation  
market





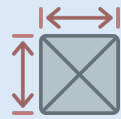
# #3 What was Odesa airport before the war



## Odesa region



**>2.4 mln**  
population



**35 310 km<sup>2</sup>**  
largest Region  
by area

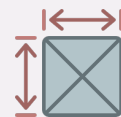
## Odesa

Administrative Center and 3<sup>rd</sup> largest city in Ukraine.

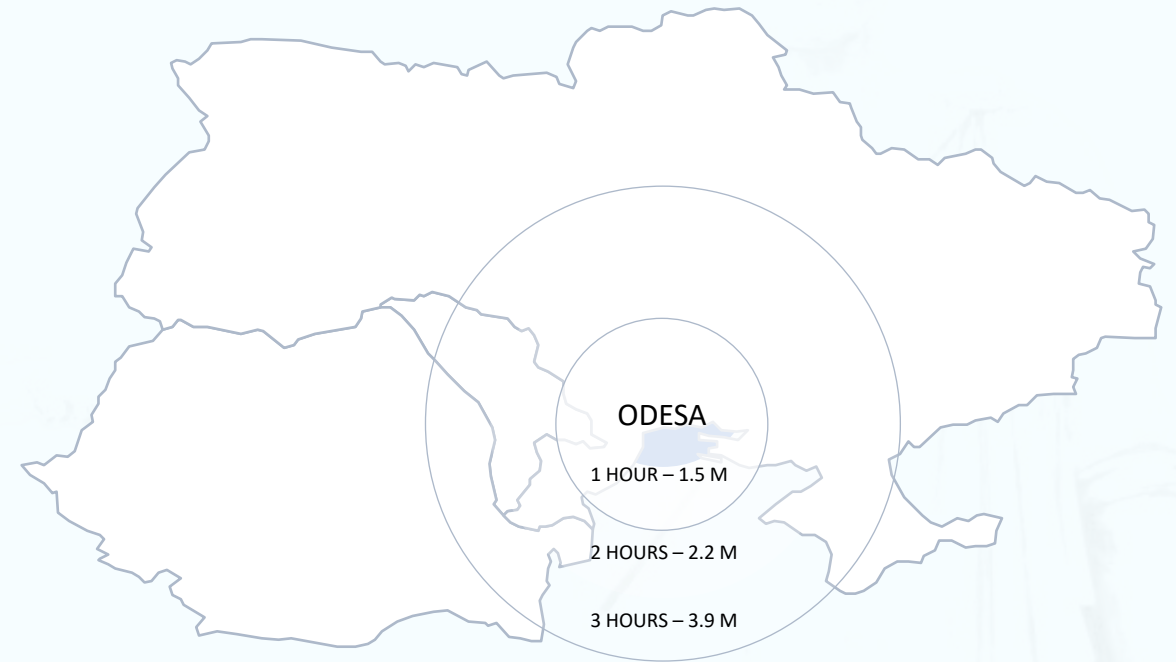
Main sea gate and export hub of Ukrainian economy



**1mln**  
population

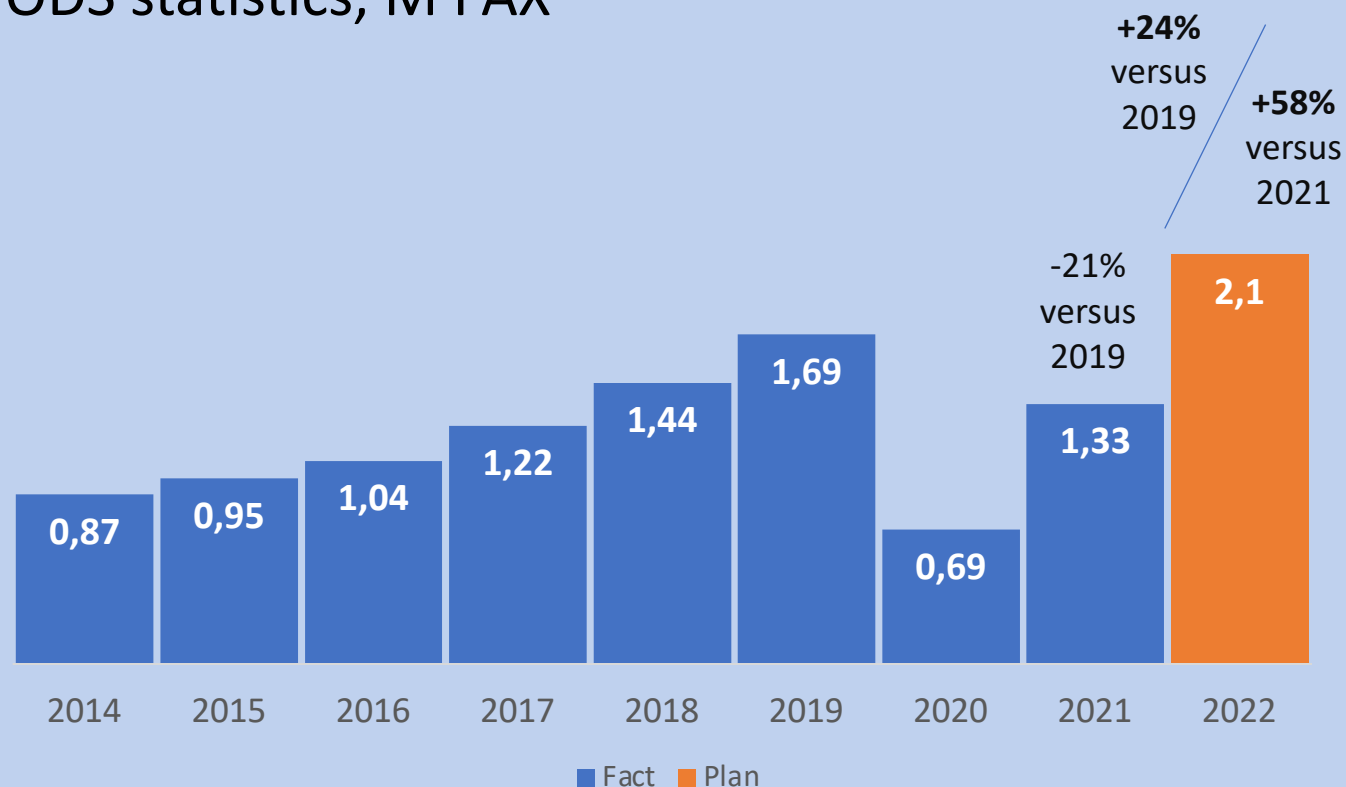


**236.9 km<sup>2</sup>**  
area



**3.9 mln** ODS airport catchment area

## ODS statistics, M PAX



## DELTA 4Q 2021/2019, FLIGHTS

	+/-	%
TOTAL	339	+9
INT	209	+7
DOM	130	+17

## DELTA JAN 2022/2020, FLIGHTS

	+/-	%
TOTAL	6	+1
INT	-67	-6.8
DOM	73	37.1



## 2021 results

Apron + air bridges (launched in June, 2021)

PCN ICAO	75
Stands	6 for a/c type "C" 2 for a/c type "D" 1 for a/c type "E"
Air bridges	4
Total stands number	16



# 2021 results

## Runway (launched in July, 2021)

PCN ICAO	75
Length	2800 m
Width	45 m
ILS CATEGORY	CATIIIA
Category	40
Fire Fighting Category	8





## 2021 results

**+5** new  
airlines

Wizz Air Abu Dhabi, Pegasus, Qatar Airways,  
Bees Airline, Anadolujet

**W!ZZ**

**PEGASUS**

**QATAR**  
AIRWAYS القطرية

**ANADOLUJET**

**Bees**  
airline

**+23** new  
routes

Yerevan, Tbilisi, Barcelona, Istanbul (SAW),  
Hurghada, Dalaman, Corfu, Heraklion, Bodrum,  
Yerevan, Ankara, Kyiv (Zhulyany), Abu Dhabi, Ganja,  
Sharm el-Sheikh, Prague, Doha, Marsa Alam, Ivano-  
Frankivsk, Venice Treviso

## 2021 results



### DUTY FREE

**Opened 400 sq.m. central duty-free store** from Dufry, travel retail operator #1 in the world



### F&B

**F&B concept introduced with local and national operators:** launched and fully renovated 7 different formats of F&B units of total area more than 700 sq m



### TAXI PROJECT

**Implementation of the program of cooperation with taxi companies (kiss&fly).**  
Approved by the ministry of infrastructure



## 2021 Social



Excursions  
for  
children



Meetings  
with  
veterans



### ODS NEW RWY RUN

All the runners' charity donations  
were transferred to the foundation  
"M corporation"







## Odesa airport was awarded as:



The best infrastructure  
project of Ukraine



The best regional  
airport of Ukraine







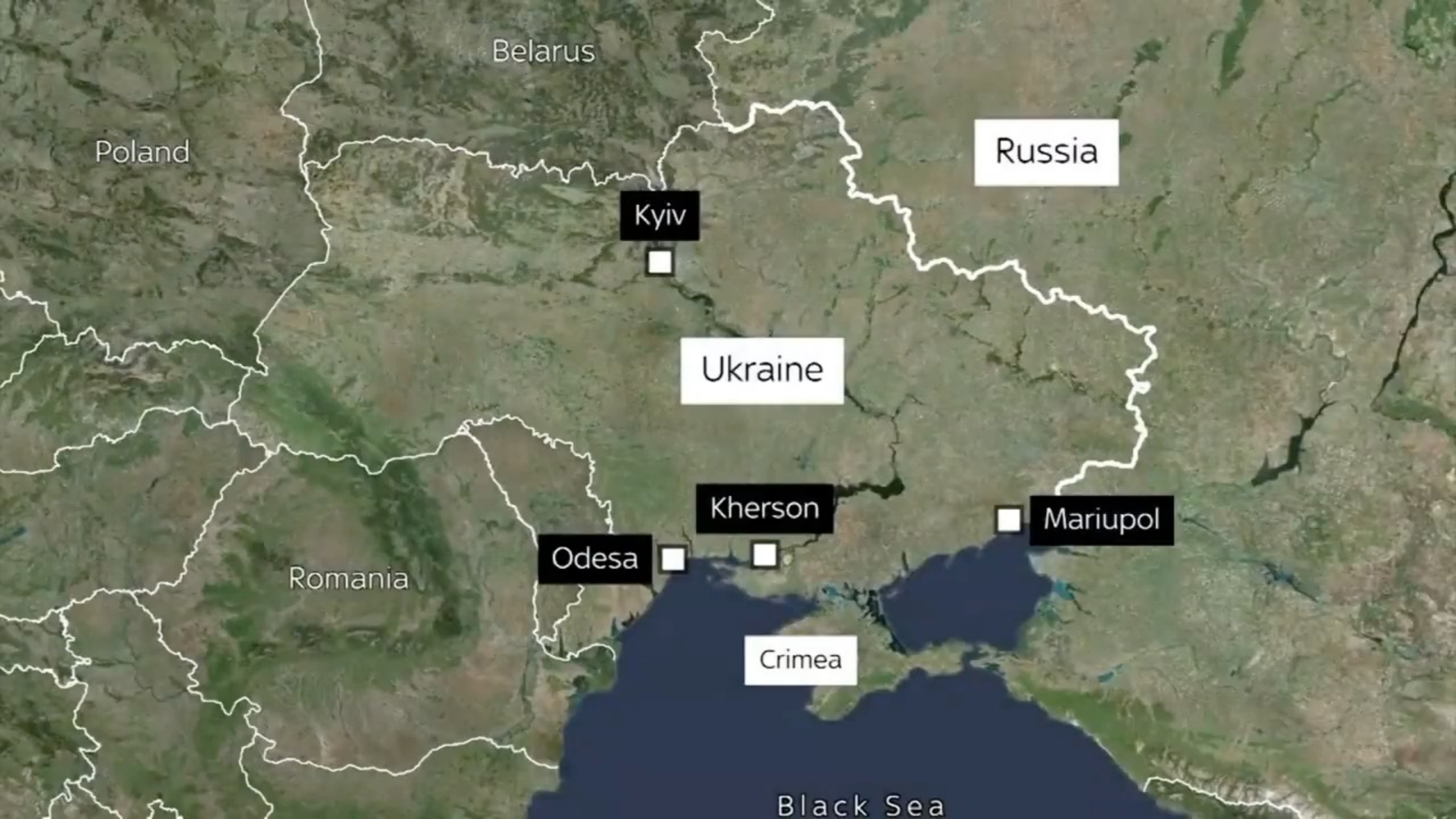
russia destroyed Ukrainian worlds` biggest cargo aircraft AN-225 'Mriya'

## #4 What is the current state of Ukrainian aviation



# #5 What is the current state of Ukrainian airports





Belarus

Poland

Russia

Kyiv

Ukraine

Kherson

Mariupol

Odesa

Romania

Crimea

Black Sea





# #6 How to save airports on initial stage of war

Lessons taken from the first day of the war

## Recommendations on how to save an airport on initial stage of war:

- direct and effective external communication+coordination with aviation authorities, military forces responsible for an airport, concessionaires and business partners (GHC, Fueling companies, DF, FB operators, car rentals, ATM and others);
- effective and constant internal communication+coordination with the staff (emergency mode, financial and other aids);
- preservation of Aerodrome facilities (Terminal facilities, RWY, GH equipment and others)
- provision of financial flows and its security;
- provision of IT security





#7

What do we need to build back  
Ukrainian airports

## Requested initiatives under patronage of ACI EUROPE to build back Ukrainian airports:

- Temporary employment program for Ukrainian airports' specialists at ACI member airports
- Dedicated fund of used GH and airports' equipment for Ukrainian airports
- Dedicated trust fund for Ukrainian airports' recovery (recovery fund)





# Gratitudes



NOTAM and restriction situation Sunday 27 Feb 15:00 UTC with regards to NM states banning Russian registered flights and operators from their territories.

Country	To/From	Overflights	NM restriction implemented
<b>EU</b>			
1 BULGARIA	Yes	Yes	Yes
2 POLAND	Yes	Yes	Yes
3 CZECH REPUBLIC	Yes	Yes	Yes
4 ROMANIA	Yes	Yes	Yes
5 SLOVENIA	Yes	Yes	Yes
6 ESTONIA	Yes	Yes	Yes
7 LITHUANIA	Yes	Yes	Yes
8 LATVIA	Yes	Yes	Yes
9 GERMANY	Yes	Yes	Yes
10 ITALY	Yes	Yes	Yes
11 AUSTRIA	Yes	Yes	Yes
12 THE NETHERLANDS	Yes	Yes	Under Prep
13 MALTA	Yes	Yes	Active from 28/02 12:00 UTC
14 DENMARK (including Greenland)	Yes	Yes	Active from 27/02 23:00 UTC
<b>NON EU</b>			
1 UNITED-KINGDOM	Yes	Yes	Yes
ICELAND	Yes	Yes	No
<b>INTENTION TO ISSUE NOTAM</b>			
1 BELGIUM			
2 FINLAND			
3 SWEDEN			

**Aid to Ukraine - ACI  
EUROPE supports Airlink's  
emergency response**

**Ukraine: WFP ready  
to step in as conflict  
erupts**

*Staff could be on the ground in 72 hours  
to assist civilians*

24 February 2022, Simona Beltrami

**Ukraine Crisis Airport Response**

In response to the worsening humanitarian crisis in Ukraine, our trade association ACI EUROPE (Airports Council International) is partnering with Airlink, a specialised aid organisation which channels aviation sector expertise and resources, including the transportation of relief workers and emergency supplies, towards humanitarian need.

Airlink is currently working with 20+ relief organisations and NGOs delivering critical aid to Ukraine and to the refugee diaspora.

Through this initiative, our whole industry including airports, airport World Business Partners, our suppliers, and our staff can **donate funds to support Airlink's Ukraine emergency response mission**.

In this way, we're able to do what we do best - through the work flowing from this fundraising effort, we can tap into the strength, skillset and unity of our workforce community as a force for good.

You can find out more about the Airlink / ACI EUROPE Ukraine Crisis Response [here](#).

The button below will take you to the Just Giving page.

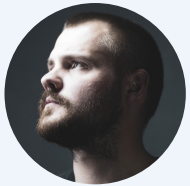






# Thank you for your attention 🇺🇦 ✌️

This presentation was designed in Odesa during act of full-scale war against Ukraine under the sounds of air defense alert by



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